

Edwin Mecabe  
Managing Director  
Corporate Actions & Market Watch

*CERTMIS*



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Washington, DC 20549

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Chief, Information Technology  
Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, NE MS 3040  
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, The Goldman Sachs Group, Inc., Depositary Shares, Each Representing 1/1,000 Interest in a Share of 5.95% Non-Cumulative Preferred Stock, Series I, and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on October 24, 2012. Tentative listing date – November 1, 2012.

Sincerely,